



Department
for Transport

UKACCs

7th June 2018





Department
for Transport

Aviation Policy Update

Sarah Bishop

Deputy Director Aviation Policy



Aim, principles and objectives of the new strategy

Aim

To achieve a safe, secure and sustainable aviation sector that meets the needs of consumers and of a global, outward-looking Britain

Policy Principles

Consumer focussed: Put passengers and businesses at the centre of everything we do

Market driven: Emphasise the role of government as an enabler – helping to make the market work effectively

Evidence led: Target intervention on specific problems which government can address, avoiding activity that does not respond to a clear problem



1: Help the aviation industry work for its customers

- Enhancing the consumer experience through improved accessibility, better information and support when things go wrong



3: Build a global and connected Britain

- The importance of aviation to building a global Britain that is outward looking and embraces the world, with a strong economy that benefits the whole of the UK



5: Support growth while tackling environmental impacts

- Building capacity and promoting regional growth and connectivity whilst balancing this with the need to tackle environmental impacts



2: Ensure a safe and secure way to travel

- Championing the UK's aviation security and safety record and ensuring our approaches remain cutting edge and responsive to new challenges



4: Encourage competitive markets

- Examining a number of sub-markets within the sector to determine whether market failures exist and if so how government can encourage further competition, while supporting skills and jobs



6: Develop innovation, technology and skills

- How we can make best use of new technology and build on the aviation sector's track record of success in encouraging innovation



Call for Evidence consultation

Consultation period closed on 13 October 2017:

Over 370 responses, representing a wide cross-section of the aviation industry

Most agreed with the need for a new strategy and welcomed the government's proposed approach

Consultation period generated feedback on the proposed objectives, issues for the strategy, timings and the sequencing of the process

“Next Steps” document was published in April, further setting out the issues and how we will look to address them





Summary of responses

Noise – number one environment impact, reflecting local community concerns

Air quality – ranked second only to noise, link made to government's Air Quality Plan

Carbon – there were some concerns carbon is secondary to supporting growth

Delivering future capacity – focus on future capacity broadly welcomed by industry and aerospace

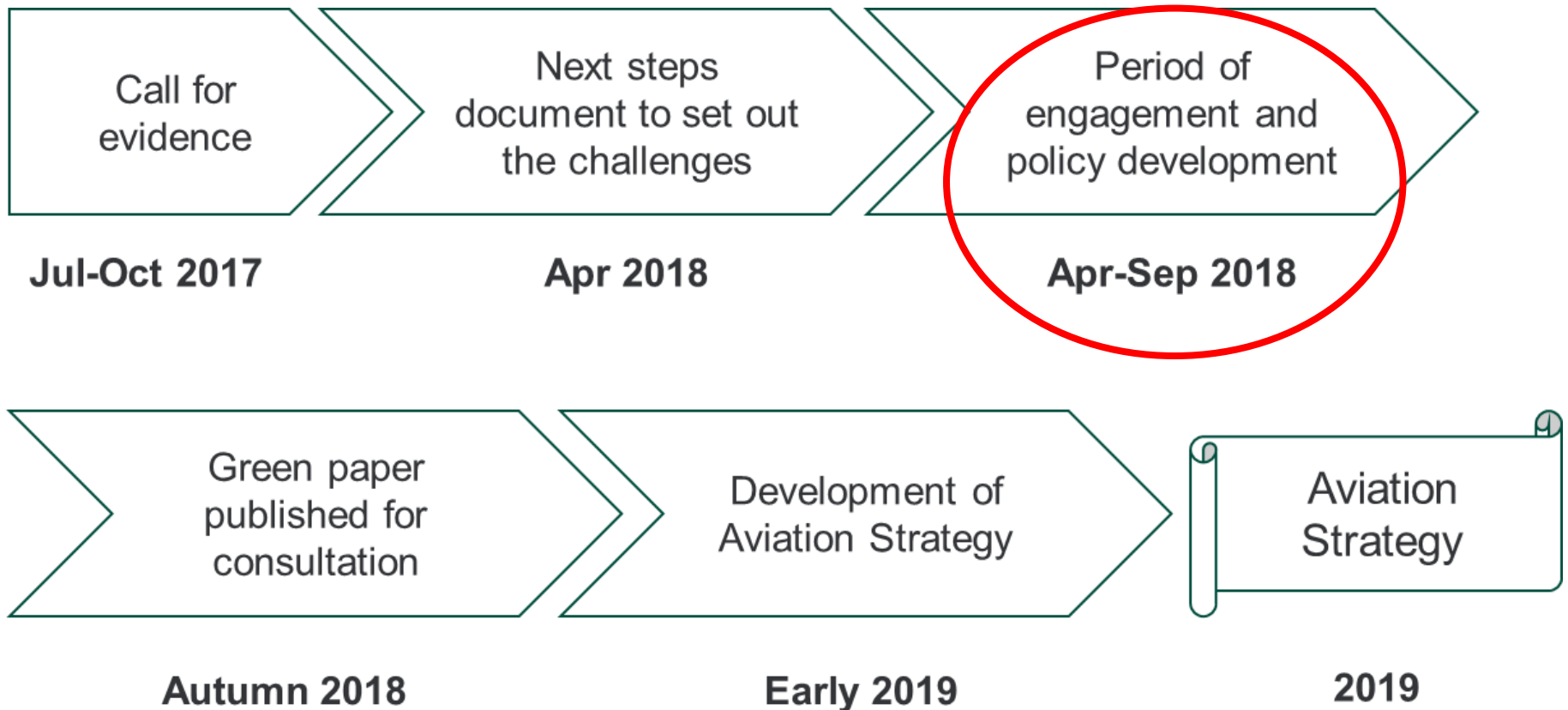
Utilising existing capacity – support for proposal on making best use, particularly airports outside SE

Surface access – major priority for airports and industry groups

Consumer choice – support for strategy's focus on consumers

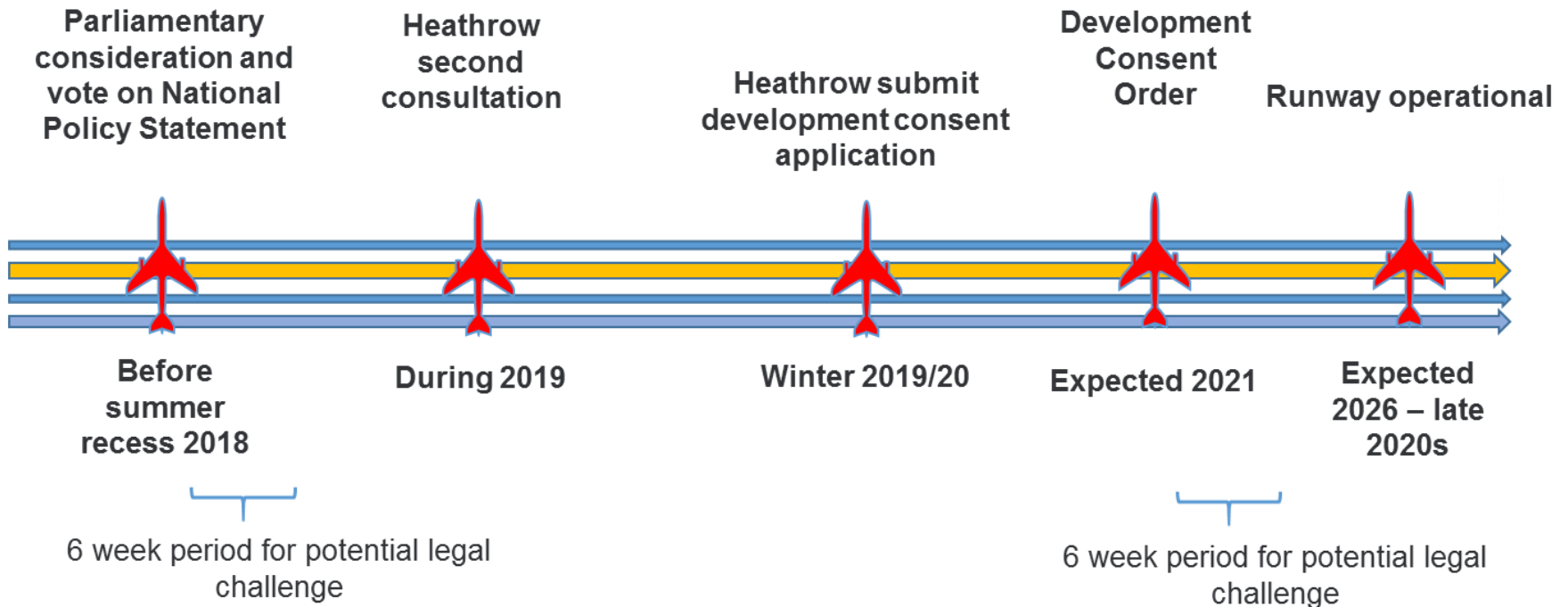


Timeline for developing a new Aviation Strategy





Preference for expansion at Heathrow Airport: Indicative timeline to operation of a new runway





Aviation and EU Exit

Affected Aviation areas

- Market access, EU and 16 third countries
- EASA participation
- Air Traffic Management
- Security
- EU ETS
- Other areas of the aviation acquis

